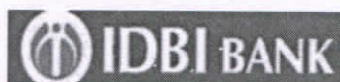


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**INDUSTRIAL DEVELOPMENT BANK OF INDIA LTD.**

Regd. Office: IDBI Tower, WTC Complex, Cuffe Parade, Mumbai 400 005.  
Tel (022) 5655 3355 Fax (022) 2218 8137 Grams: INDBANKIND Website: www.idbi.com

**Addendum to Shelf Offer Document dated April 04, 2007**

Issue of **Second tranche** of 480 Unsecured Redeemable Non-Convertible Subordinate Bonds of the face value of Rs.10,00,000 each at par, aggregating **Rs.48 crore** on Private Placement basis.

Name of the tranche	<b>IDBI Omnibonds 2007 Tier II Series IV</b>
Minimum subscription	1 bond and in multiples of 1 bond thereafter
Key Terms	As under:
Instrument	Regular Return Bond
Tenor	10 years
Interest Rate (subject to TDS at applicable rates)	10.10% p.a.
Interest payment dates	May 7 every year
Date of redemption	May 7, 2017
Put/call option	None
Listing	The bonds are listed on the Wholesale Debt Market (WDM) segment of the National Stock Exchange of India Ltd. (NSE) and on the Bombay Stock Exchange Ltd. (BSE).
Rating	'AA+/Stable' from CRISIL, 'AA+(ind)' from FITCH & 'LAA+' from ICRA
Issuance and Trading	Demat mode
Depository	NSDL & CDSL
Trustee	IDBI Trusteeship Services Ltd.
Registrar	Investor Services of India Ltd.

**Issue Schedule**

Issue opens on	May 7, 2007
Issue closes on	May 7, 2007
Deemed Date of Allotment	May 7, 2007

**NOTE**



FOR OTHER DETAILS, INVESTORS MAY PLEASE REFER TO THE SHELF OFFER DOCUMENT FILED WITH NSE & BSE AT [www.nse-india.com](http://www.nse-india.com) or [www.bseindia.com](http://www.bseindia.com)

**ARRANGER TO THE ISSUE**



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